



The Accountant's Corner

March 2024

It's officially time to talk taxes!

It's that time of year again... time to get us your tax documents!

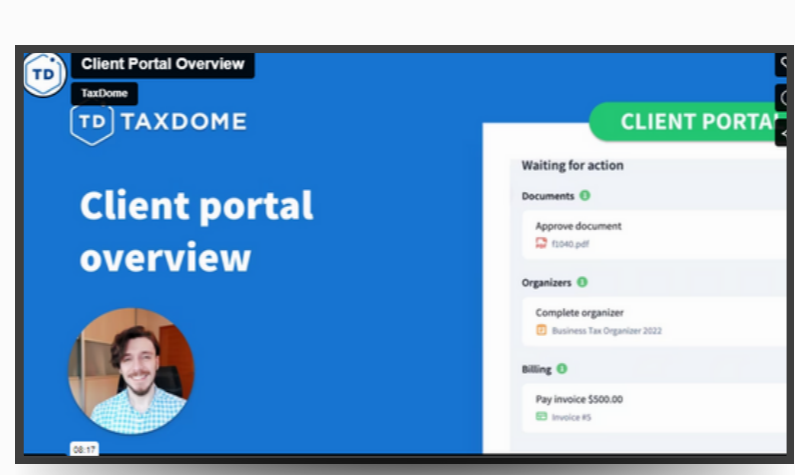
Deadlines are coming up fast, we want to ensure we have all the necessary and up-to-date information to get things started for you.

We ask that you please take the time to complete our tax organizer.

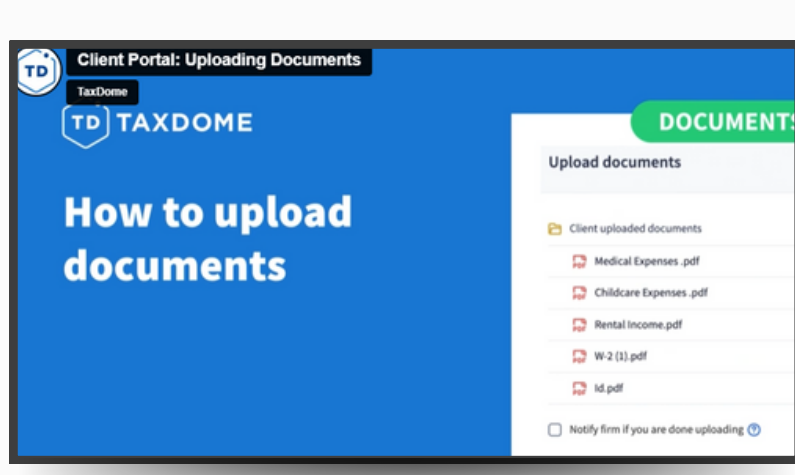
- It provides a structured way to upload docs
- Note what information or documents might be missing
- Can help jog your memory about life events throughout the year and expenses that may have slipped your mind
- Best of all - once you provide us with the information for this year, you will be able to pre-fill your answers for next year!

If you're feeling overwhelmed or unsure about any aspect of your taxes, please don't hesitate to reach out to us for assistance. Take a deep breath, gather those documents, and let's tackle these taxes together!

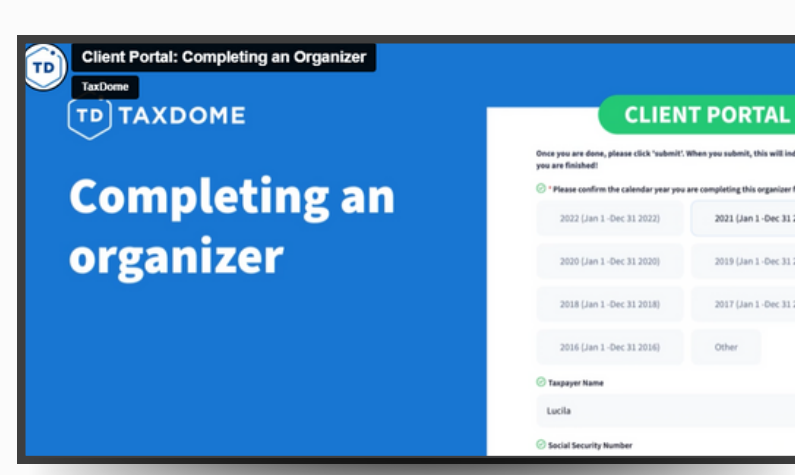
Questions about the portal? Check out the resources below or visit the [Client Help Center](#) for helpful articles and videos.



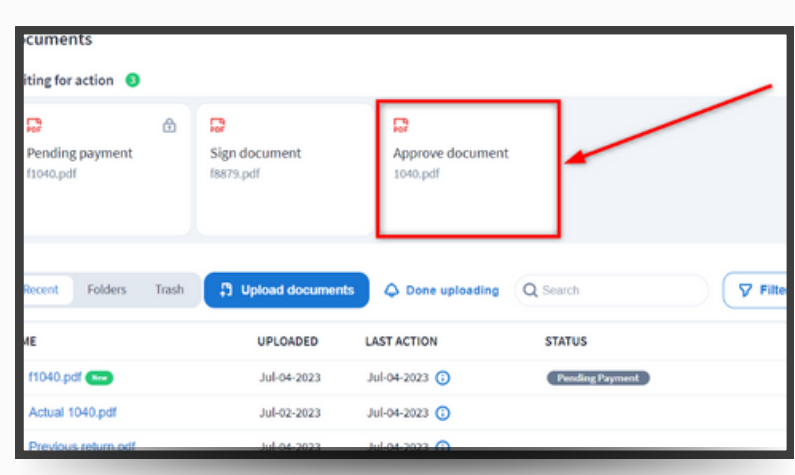
Getting Started



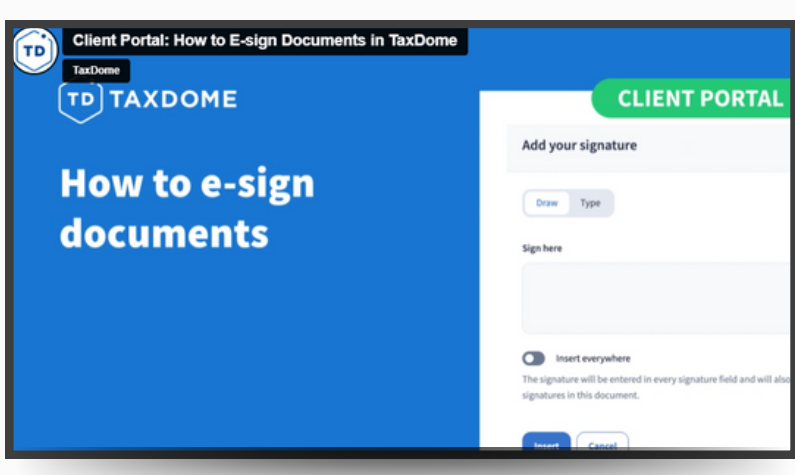
Uploading Documents



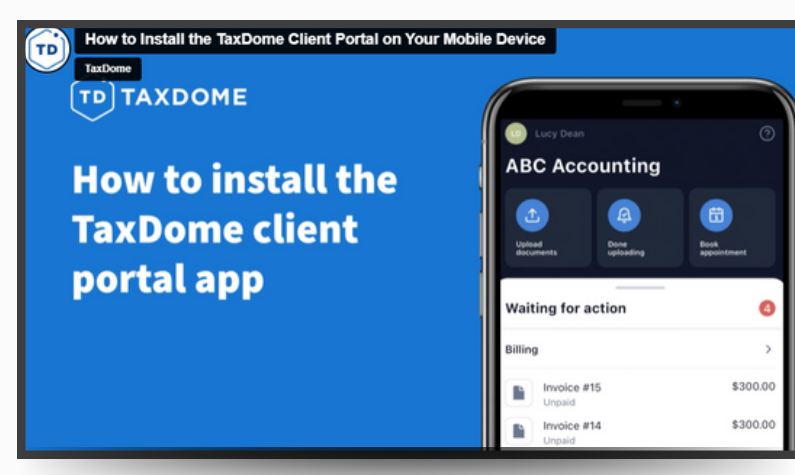
Completing an Organizer



Approving Documents



Signing Documents



Mobile App



The More You Know

Did you know that not everyone is required to file their taxes? Your filing requirement is based on factors like your gross income, age, dependent status, earned and unearned income, and how much you make if you're self-employed.

While you may not be required to file an individual tax return, there are a few important reasons to consider filing anyway:

- You may be owed a tax refund
- You can use your tax return as proof of income for lenders
- You may qualify to claim certain tax credits
- Your tax return can be used to calculate your Social Security benefits



Do you need help getting your books ready or filing your taxes? If so, please respond to this email and we'll get in touch to figure out the best course of action for tackling your finances this tax season.

Important Dates

March 15th

- ◆ **Tax Filing Deadline:** Partnership (1065) and S-Corp (1120S) Returns
- ◆ To file on time, all documents must have been provided by **February 23rd** or an extension may need to be filed
- ◆ Due date to elect S-Corp status for existing corporations or LLCs

April 15th

- ◆ **Tax Filing Deadline:** Individual (1040), Trust & Estate (1041) and C-Corp (1120) Returns
- ◆ To file on time, all documents must be provided by **March 18th**, or an extension may need to be filed
- ◆ 1st Quarter Estimated Taxes Due
- ◆ Last Day to Make HSA Contributions

May 15th

- ◆ **Tax Filing Deadline:** Nonprofit (990) Returns - calendar year end

If you have any questions regarding dates, don't hesitate to ask!

Reconciling Your Books

Are you a business owner struggling to reconcile your books, but hesitant to hire a bookkeeper?

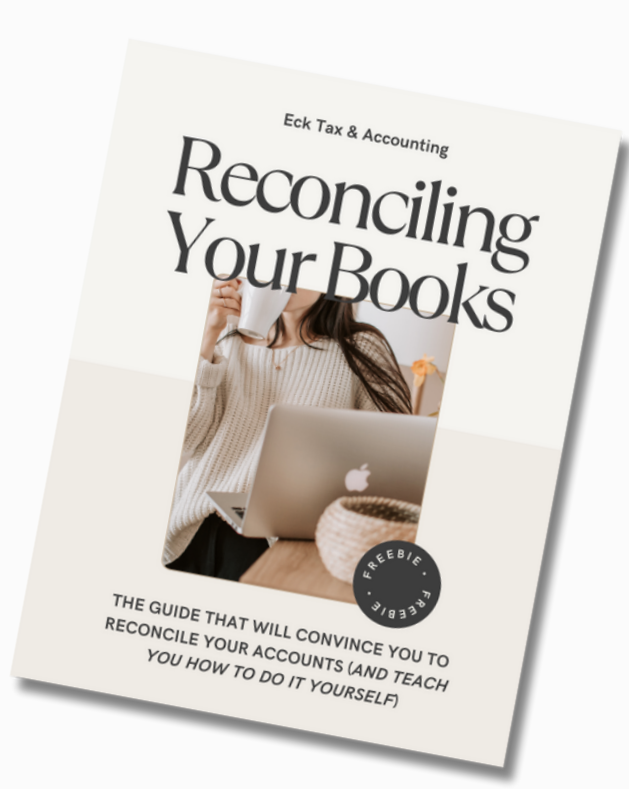
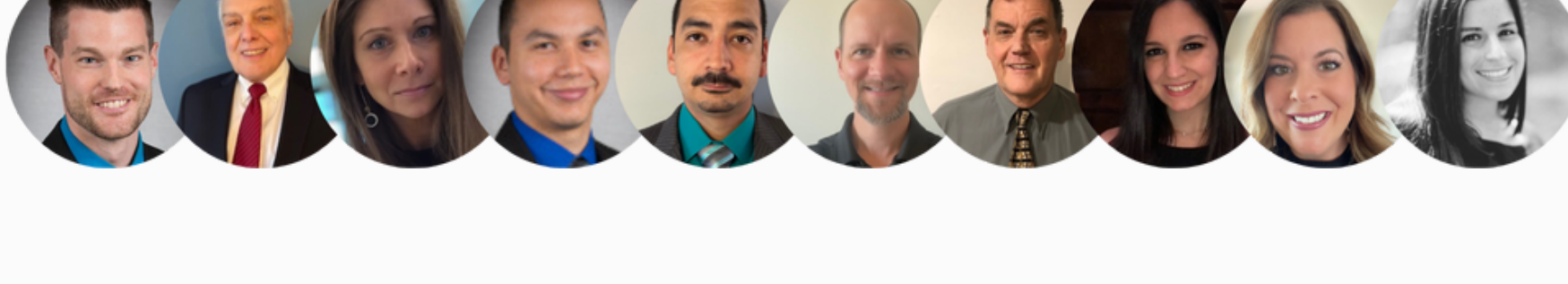
Don't worry, we've got you covered! [Click here](#) to check out our free guide to Reconciling Your Books.

With a set of clean, reconciled books, you'll become your accountant's favorite client during tax season!

Have a friend who might benefit from this guide? Feel free to forward them this email!

From the team at Eck Tax & Accounting, we hope you and your families have a marvelous March!

Eck Tax & Accounting Team



Know a friend who could use our help?

The biggest compliment is that you trust us with your accounting & bookkeeping needs. The second biggest compliment is when you send your friends our way! Your support of our small business makes all of this possible, *thank you.*

Let's Connect

give us a follow



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